

2. Investors outside the business	10,000	73,161,370	73,161,370	73,161,370	1,958	1,958			100%
Total		73,161,370	73,161,370	73,161,370	1,958	1,958			100%
1. Domestic shareholders	10,000	71,860,763	71,860,763	71,860,763	1,930	1,930			98.22%
2. Foreign shareholders	10,000	1,300,607	1,300,607	1,300,607	28	28			1.78%
Total		73,161,370	73,161,370	73,161,370	1,958	1,958			100%
1. Existing shareholders	10,000	48,774,247	24,246,583	24,246,583	1,956	1,956	-	24,527,664	33.14%
2. Strategic partnership (*)	10,000	24,387,123	24,387,123	24,387,123	1	1	-	-	33.33%
3. Handling distribution shares remaining (**)	10,000	24,527,664	24,527,664	24,527,664	1	1	-	-	33.53%
Total		73,161,370	73,161,370	73,161,370	1,958	1,958	-	-	100%

(*) List of strategic partners participating in buying shares with private placement:

No.	Name of investor	Business Registration Certificate No.	Place of issue	Number of shares distributed in private placement
1	Thanh Thanh Cong Investment Joint Stock Company	0301466073	Ho Chi Minh City Department of Planning and Investment	24,387,123

The above list was approved by the Board of Directors of Sai Gon Thuong Tin Real Estate Joint Stock Company in Resolution No. 31/2018/ NQ-HDQT dated on May 30th, 2018.

(**) List of investors buying shares remained:

No.	Name of investor	Name of investor	Business Registration Certificate No.	Number of shares distributed in the share offering remained
1	Thanh Thanh Cong Investment Joint Stock Company	0301466073	Ho Chi Minh City Department of Planning and Investment	24,527,664

The above list was approved by the Board of Directors of Saigon Thuong Tin Real Estate Joint Stock Company in Resolution No. 32/2018 / NQ-HDQT dated on May 30th, 2018.

V. Summary of results of share offering:

1. Total number of shares distributed: 73,161,370 shares, occupied 100% of total shares allowed to issue:

+ Offering to existing shareholders: 24,246,583 shares

+ Private placement: 24,387,123 shares

+ Offering shares remained in share offering time to existing shareholders: 24,527,644 shares

2. Total proceeds from selling shares: **VND 731,613,700,000 (1)**, including:

+ Offering to existing shareholders: VND 242,465,830,000

+ Private placement: VND 243,871,230,000

+ Offering shares remained in share offering time to existing shareholders: 245,276,640,000

- Fee for transferring money from VSD account to the blocked account to receive money to buy shares (VSD bank directly deducted from the transfer money): **VND 1,100,000 (2)**

- The amount of money paid by investors to buy SCR shares is not in accordance with the offer, so they cannot buy SCR shares to be issued in this issuance of the Company (*This amount will be returned to the investor after clearance of the blockade account*): **VND 4,000,000 (3)**

No.	Full name	Amounts already paid into the frozen accounts (VND)
1	Duong Van Tuan	2,000,000
2	Nguyen Thi Ngoc Bich Thuy	2,000,000
	Total	4,000,000

- Interest on bank accounts: **VND 1,338,274 (4)**

Total amount of money in bank account (1-2 + 3 + 4): **VND 731,617,938,274** (*certified by the bank where the blocked account is opened for the purchase of shares attached*).

3. Total cost: VND 183,100,000

- License fee for securities offering: VND 50,000,000

- Issue advisory fee: VND 132,000,000

- Transfer fee: VND 1,100,000

4. Total net proceeds from the offering: VND 731,430,600,000

VI. Capital structure of issuers after public offering:

No.	Item	Amount (VND 1.000)	Number of shareholders	Proportion (%)
1	Total owner's equity	3,170,337,940	11,857	100%
2	- Domestic shareholders, including:	3,081,552,460	11,780	97.02%
	+ State Shareholders:	0	0	0%
	+ Other shareholders:	3,081,552,460	11,780	97.02%
	- Foreign shareholders:	88,785,480	77	2.80%
3	Detail:			
	- Foundation Shareholders	0	0	0%
	- Major Shareholders:	122,675,658	3	38.69%
	- Shareholders holding less than 1% of voting shares:	159,830,525	11,847	50.41%

List and owner proportion of major shareholders:

No.	Shareholder	ID card/ Business Registration Certificate No.	Number of shares	Owner proportion %
1	Thanh Thanh Cong Investment Joint Stock Company	0301466073	69,886,909	22.04
2	Dang Hong Anh	023337945	32,054,066	10.11
3	Ben Tre Import Export Joint Stock Corporation	1300104040	20,721,953	6.54
	Total		122,662,928	38.69

Ho Chi Minh City, June 01st, 2018

SAI GON THUONG TIN REAL ESTATE

JOINT STOCK COMPANY

CHAIRMAN OF BOD

(Signed)

PHAM DIEN TRUNG