

MINISTRY OF FINANCE
HO CHI MINH STOCK
EXCHANGE

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom – Happiness

Ho Chi Minh City, June 26, 2018

No.229/QD-SGDHCM

DECISION

Regarding: Change of Securities Listing

THE GENERAL DIRECTOR OF HO CHI MINH STOCK EXCHANGE

Pursuant to the Securities Law No. 70/2006 / QH11 dated June 29, 2006 and the Law on amendment and supplement of the Securities Law No.62/2010 /QH12 dated November 24, 2010 of the National Assembly of the Socialist Republic of Vietnam;

Pursuant to Decree No. 58/2012 / ND-CP dated July 20, 2012 and Decree No.60/2015 / ND-CP dated June 26, 2015 amending and supplementing a number of articles of the Decree No.58/2012/ ND-CP of the Government detailing and guiding the implementation of a number of articles of the Securities Law and the Law amending and supplementing a number of articles of the Securities Law;

Pursuant to Circular No. 162/2015 / TT-BTC dated October 26, 2015 guiding the offering the securities to the public, offering shares to convert, issuing more shares, redemption of shares, sale of treasury shares and public bids for shares;

Pursuant to Circular No. 202/2015 / TT-BTC dated December 18, 2015 and Circular No. 29/2017 / TT-BTC dated April 12, 2017 amending and supplementing a number of articles of the Circular No.202/2015 / TT-BTC of the Ministry of Finance guiding the listing of securities on the Stock Exchange;

Pursuant to the Charter on Organization and Operation of Ho Chi Minh Stock Exchange issued together with Decision No. 2399 / QD-BTC dated November 21, 2017 of Minister of Finance;

Pursuant to the Regulation on securities listing at the Ho Chi Minh Stock Exchange issued together with Decision No. 85 / QD-SGDHCM dated March 19, 2018 of the General Director of Ho Chi Minh Stock Exchange;

Pursuant to the listing registration documents of SAI GON THUONG TIN REAL ESTATE JSC

At the request of the Listing Management and Appraisal Department,

DECIDES

Article 1. To allow SAI GON THUONG TIN REAL ESTATE JSC to change the listing as follows:

- Type of stock: common stock

- Stock code: **SCR**
- Par value: VND **10,000** / share;
- Number of securities before changing the listing: **243,872,424 shares** (*Two hundred and forty three million eight hundred and seventy two thousand four hundred and twenty four shares*)
- Number of securities for the change of the listing: **73,161,370 shares** (*Seventy three million one hundred and sixty one thousand three hundred and seventy shares*)
- Value of securities after change of the listing (in par value): **VND 731,613,700,000** (*Seven hundred and thirty one billion six hundred and thirteen million seven hundred thousand Vietnamese dong*);
- Number of securities after the listing change: **317,033,794 shares** (*Three hundred and seventeen million thirty three thousand seven hundred and ninety four shares*)
- Value of securities after the listing change (according to par value): **VND 3,170,337,940,000** (*Three thousand one hundred and seventy billion three hundred and thirty seven million nine hundred and forty thousand Vietnamese dong...*)
- Effective date of the listing change: **June 28, 2018**
- Reasons for the listing change: To issue shares to the public

Article 2. This Decision takes effect from the date of signing.

Article 3. Director of Member Management Department, Director of Listing Management and Appraisal Department and SAI GON THUONG TIN REAL ESTATE JSC are responsible for implementing this Decision. /.

Recipients:

- As in Article 3;
- Vietnam Securities Depository, TTTT
- Saved in NY, VT (6)

**PP. THE GENERAL DIRECTOR
DEPUTY GENERAL DIRECTOR**

(Signed and sealed)

Tran Anh Dao