

**SAI GON THUONG TIN**

**REAL ESTATE JSC**

No: 41/2018/BC-HĐQT

**SOCIALIST REPUBLIC OF VIET NAM**

**Independence – Freedom - Happiness**

*Ho Chi Minh City, April 05<sup>th</sup>, 2018*

## **REPORT ON THE PROGRESS OF USING CAPITAL FROM THE PUBLIC OFFERING OF SHARES**

Shares of Sai Gon Thuong Tin Real Estate JSC

*(Pursuant to the certificate of share offering No 19/GCN-UBCK issued by Chairman of State Securities Commission on March 29<sup>th</sup>, 2018)*

Name of offering organization: Sai Gon Thuong Tin Real Estate JSC  
Head office: 253 Hoang Van Thu, Ward 2, District Tan Binh, HCMC  
Phone: 028. 3824. 9988  
Fax: 028. 3824. 9977

### **I. SHARE OF PUBLIC OFFERING:**

1. Name of shares offering: Share of Sai Gon Thuong Tin Real Estate JSC
2. Type of shares offering: Common shares
3. Par value of shares: 10.000 VND/share
4. Number of shares offering: 73.161.370 shares  
+ Offering of shares to existing shareholders: 48.774.247 shares  
+ Private placement of shares: 24.387.123 shares
5. Total proceeds from issuing: 731.613.700.000 VND  
+ Proceeds from issuing shares to existing shareholders: 487.742.470.000 VND  
+ Proceeds from Private placement of shares: 243.871.230.000 VND
6. Day of commencing shares offering: April 24<sup>th</sup>, 2018
7. Day of completing shares offering: May 31<sup>st</sup>, 2018

### **II. PLAN FOR USING CAPITAL RAISING FROM SHARES PUBLIC OFFERRING**

#### **1. Project progress has been announced according to the prospectus:**

Total capital raised from shares public offering has been used as follows:

| <b>No</b>          | <b>Contents</b>  | <b>Value (VND)</b>     |
|--------------------|--|------------------------|
| 1                  | Purchasing 100% of shares of Hung Anh Nam Real Estate Trading Investment JSC | 537.000.000.000        |
| 2                  | Capital and debt restructuring   | 194.613.700.000        |
| <b>Total value</b> |  | <b>731.613.700.000</b> |

**2. Current project progress:**

Up to until now, total capital raised from shares public offering (731.613.700.000 VND) has disbursed in according with the capital utilization plan.

**3. Modifications, amendments (if any) and amendment causes, reasons: No**

*Ho Chi Minh City, July 5<sup>th</sup>, 2018*

**SAI GON THUONG TIN REAL ESTATE JSC**

**CHAIRMAN OF THE BOARD**

**(Signed)**

**PHAM DIEN TRUNG**