## SAI GON THUONG TIN REAL ESTATE JSC

SOCIALIST REPUBLIC OF VIETNAM Independence - Freedom – Happiness

No.572/2018/CV-TTCLAND

Ho Chi Minh City, December 17, 2018

# INFORMATION DISCLOSURE ON WEBSITE OF STATE SECURITIES COMMISSION AND HO CHI MINH STOCK EXCHANGE

## <u>To</u>: STATE SECURITIES COMMISSION HO CHI MINH STOCK EXCHANGE

- Company name: SAI GON THUONG TIN REAL ESTATE JSC (TTC Land)
- Stock code: SCR
- Head office: 253 Hoang Van Thu, Ward 2, Tan Binh District, Ho Chi Minh City
- Tel: 028.38249988
- Fax: 028.38249977
- Person to implement disclosure of information: Mr.Pham Dien Trung

Position: Legal representative

Information type disclosed:  $\Box$  Periodic  $\Box$ Unexpected  $\Box$ 24h At the request

**Content of information disclosed** (\*): According to the regulation of Article 9.1, Circular No. 155/2015/TT-BTC on guidance for information disclosure on securities market and the Resolution of the Board of Directors No. 57A/2018/NQ-HDQT date December 10<sup>th</sup>, 2018, TTC Land sincerely discloses the information on issuing bonds as follows:

#### 1. Information on bond:

- Issuance company: SAI GON THUONG TIN REAL ESTATE JSC
- Bond name: SCR.BOND.2018
- Type of bond: Non-convertible bonds in Vietnamese Dong, no warrants, the interest rate is combined between fixed interest rates and floating interest rates with payment guarantee
- Par value: VND 100,000/bond
- Issuance form: Book entry with the issuance of Certificate of Bond Ownership
- Offer volume: Maximum 4,700,000 bonds
- Total amount of bonds issued: Maximum VND 470,000,000 (Four hundred and seventy billion dong)
- Issuance method: Issuing separately via an issuance agent
- Bond term: 03 (Three) years
- Expected issuing time: December 2018

- Purpose of issuance: The revenue from the bond issuance shall be used to:
  - + Increase the operation capital of the Issuance Company;
  - + Invest in programs and projects of the Company for capital mobilization requirements from Bonds.
- Source of payment of principal and interest of Bonds: Principals and interests of the bonds shall be paid at the maturity date based on revenue and legal capital sources of the Company.
- Object of issuance: Less than 100 investors, excluding professional securities investors. Criteria for selecting investors for offering bonds: domestic and foreign organizations and individuals with financial potential.
- The listing of the bonds: After the bonds are held by at least 100 (one hundred) owners, they shall be listed in whole or in part at a Stock Exchange or Stock Trading Center at the time required by the Representative of the owners, the first Stock Exchange is Ho Chi Minh Stock Exchange.

### 2. Authorization to implementation:

The Board of Directors hereby authorizes Mr. Bui Tien Thang - CEO and Mr. Nguyen Van Trien – CFO to be on behalf of the Company to implement the tasks, signing contracts and relevant legal documents, carrying out procedures to complete the issuance of individual, non-convertible bonds with payment guarantee in 2018 in accordance with the attached Bond Issuance Plan, provisions of this Resolution and current legal provisions (including the opening of bond accounts, payment accounts and other accounts (if any) related to the above Bond Issuance Plan).

This information has been posted to the Company's website on December 17<sup>th</sup>, 2018 at the link: http://ttcland.vn/en/co-dong.html

I declare that all information provided in this paper is true and accurate; I shall be legally responsible for any misrepresentation.

### PERSON AUTHORIZED TO DISCLOSURE INFORMATION

(signed)

## PHAM DIEN TRUNG